

## Dignity Fund Budget Fundamentals

HSA Budget

**Dignity Fund Oversight and Advisory Committee** 

March 20, 2023



### **Dignity Fund as legislation/law**

[Charter Amendment - Dignity Fund]

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3	Describing and setting forth a proposal to the voters, at an election to be held on							
4	November 8, 2016, to amend the Charter of the City and County of San Francisco to:							
5	1) establish the Dignity Fund to support Seniors and Adults with Disabilities; 2) require an							
6	annual contribution by the City to the Fund including an annual baseline amount of							
7	\$38 million, increasing by \$6 million for fiscal year 2017-2018, and increasing by \$3 million							
8	a year for the next 9 years until fiscal year 2026-2027, and continuing at that amount,							
9	adjusted annually for changes in aggregate discretionary City revenues, for the next 10							
10	years until fiscal year 2036-2037; 3) establish a planning process for expenditures from the							
11	Fund; 4) create an Oversight and Advisory Committee; 5) set an expiration date of							
12	June 30, 2037; and, 6) change the "Commission on Aging" to the "Aging and Adult							
13	Services Commission" and update its responsibilities.							
14	Final draft DE logislation 14/4 2016							

Final draft DF legislation July, 2016

- Prop I passed by SF voters in Nov 2016
   establishing the DF in SF's admin code
- In addition to programmatic specifics, legislation outlines budgetary details
- Creates dedicated, annual funding ongoing – outside the year-to-year fluctuation in City's General Fund
- Mandates fixed dollar growth until FY 26-27 – see table below
- Spells out City deficit levels triggering a freeze in the Fund's growth
- Specifies that DF savings/underspending shall remain with the Fund and carry forward into the next fiscal year

Fiscal Year	17-18	18-19	19-20	20-21	21-22	22-23	23-24	24-25	25-26	26-27
DF base (millions)	\$ 44.1	\$ 47.1	\$ 50.1	\$ 50.1	\$ 53.1	\$ 56.1	\$ 59.1	\$ 62.1	\$ 65.1	\$ 68.1

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#### Dignity Fund as revenue in the DAS budget



- DF as a revenue in the larger DAS budget
- DF only includes mandatory baseline transfer in this context
- DF baseline is 12% of the DAS budget
- Broader DF-eligible budget includes additional appropriation, plus savings

Source: HSA Budget presentation January 5, 2022 to the DAS Commission

# Dignity Fund as part of a broader portfolio of funding



Dignity Fundeligible =All dollars used to deliver DFeligible services



Budget Category	FY 2021-22	Notes on Revenue Sources
DF baseline	\$53,084,027	Mandated by DF legislation
Supplemental General Fund	\$28,833,966	<ul> <li>General Fund: \$8M</li> <li>Community Living Fund: \$9M</li> <li>BOS Addbacks: \$11M</li> </ul>
State + Federal grants	\$12,867,336	<ul> <li>CA Dept of Aging: \$9M</li> <li>Fed/State C19 Relief: \$4M</li> </ul>
Accumulated DF savings	\$12,682,089	Made possible by the DF
Total	\$107,467,418	

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DF YE Budget Report for FY 2021-22

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## **Questions?**

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